



Entity Name ROSLYN UFSD	 <p><b>SAMS</b> NEW YORK STATE EDUCATION DEPARTMENT STATE AID MANAGEMENT SYSTEM</p>	
BEBS Code 280403		
Claim Year 2023-2024 <input type="button" value="SET VALUES"/>		

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District Name: ROSLYN UFSD  
Contact Person: SUSAN WARREN

District Code: 280403  
Telephone: (516) 801-5036  
Tel Extension:

Form Saved Successfully on 04/11/2024 03:57:45 PM

Property Tax Report Card

\*\*\*\*Please use Chrome or Firefox browsers when entering the Business Portal to complete the PTRC. Internet Explorer is NOT recommended.\*\*\*\*

Note: Some data elements of the Property Tax Report Card have been revised or renamed to more closely follow the Property Tax Cap calculations districts complete on the Office of the State Comptroller website. Please see the Help text above for definitions. Additional guidance on the Property Tax Levy Limit is available on the Office of Educational Management Services website: <http://www.p12.nysed.gov/mgt/serv/propertytax/taxcap/>.

Please also submit an electronic version (PDF or Word) of your school district's 2024-25 Budget Notice to: [emscmgt@nysed.gov](mailto:emscmgt@nysed.gov). This will enable us to help correct any formula or data entry discrepancy quickly.

Notice: The Enacted Budget allows school districts to establish a reserve fund for NYS Teachers' Retirement System Contributions, effective immediately. This reserve, if applicable, should be reported in the Schedule of Reserves under 'Other Reserve' and with a description that says: "To fund employer retirement contributions to the New York State Teachers' Retirement System (TRS.)"

Form Due - April 29, 2024

Form Preparer Name: SUSAN WARREN  
Preparer's Telephone Number: 516-801-5030

Shaded Fields Will Calculate	Budgeted 2023-24 (A)	Proposed Budget 2024-25 (B)	Percent Change (C)
Total Budgeted Amount, not including Separate Propositions	127,474,805	132,567,170	3.99 %
A. Proposed Tax Levy to Support the Total Budgeted Amount <sup>1</sup>	103,744,831	106,644,040	
B. Tax Levy to Support Library Debt, if Applicable	0		
C. Tax Levy for Non-Excludable Propositions, if Applicable <sup>2</sup>	0		
D. Total Tax Cap Reserve Amount Used to Reduce Current Year Levy, if Applicable	0		
E. Total Proposed School Year Tax Levy (A+B+C+D)	103,744,831	106,644,040	2.79 %
F. Permissible Exclusions to the School Tax Levy Limit	4,008,100	3,924,277	
G. School Tax Levy Limit, <u>Excluding</u> Levy for Permissible Exclusions <sup>3</sup>	100,183,175	103,007,811	
H. Total Proposed Tax Levy for School Purposes, <u>Excluding</u> Permissible Exclusions and Levy for Library Debt, Plus Prior Year Tax Cap Reserve (E-B-F+D)	99,736,731	102,719,763	
I. Difference: (G-H), (negative value requires 60.0% voter approval) <sup>2</sup>	446,444	288,048	
Public School Enrollment	3,250	3,305	1.69 %
Consumer Price Index			4.12 %

<sup>1</sup> Include any prior year reserve for excess tax levy, including interest.

<sup>2</sup> Tax levy associated with educational or transportation services propositions are not eligible for exclusion under the School Tax Levy Limit and may affect voter approval requirements.

<sup>3</sup> For 2024-25, includes any carryover from 2023-24 and excludes any tax levy for library debt or prior year reserve for excess tax levy, including interest.

	Actual 2023-24 (D)	Estimated 2024-25 (E)
Adjusted Restricted Fund Balance	24,915,378	25,000,000
Assigned Appropriated Fund Balance	700,000	700,000
Adjusted Unrestricted Fund Balance	4,053,398	5,276,173
Adjusted Unrestricted Fund Balance as a Percent of the Total Budget	3.18 %	3.98 %

Schedule of Reserve Funds

Reserve Type	Reserve Name	Reserve Description *	3/31/24 Actual Balance	6/30/24 Estimated Ending Balance	Intended Use of the Reserve in the 2024-25 School Year (Limit 200 Characters)**
Capital + (add) - (delete)	2020 RESERVE	For the cost of any object or purpose for which bonds may be issued.	12,188,949	12,341,300	0
Capital + (add) - (delete)	2017 RESERVE	For the cost of any object or purpose for which bonds may be issued.	1,164,103	1,178,700	0
Capital + (add) - (delete)	2015 RESERVE	For the cost of any object or purpose for which bonds may be issued.	77	78	0
Repair	REPAIR RESERVE	For the cost of repairs to capital improvements or equipment.	917,278	928,700	0
Workers Compensation	WORKERS COMP	For self-insured Workers Compensation and benefits.	58,714	59,500	0
Unemployment Insurance	UNEMPLOYMENT	For reimbursement to the State Unemployment Insurance Fund.	550,718	557,800	0
Reserve for Tax Reduction		For the gradual use of the proceeds of the sale of school district real property.			
Mandatory Reserve for Debt Service		For proceeds from the sale of district capital assets or improvement, restricted to debt service.			
Insurance	RESERVE FOR	For liability, casualty, and other types of uninsured losses.	138,399	140,100	0
Property Loss + (add)		To cover property loss.			
Liability + (add)		To cover incurred liability claims.			
Tax Certiorari		For tax certiorari settlements.			
Reserve for Insurance Recoveries		For unexpended proceeds of insurance recoveries at fiscal year end.			
Employee Benefit Accrued Liability	EBLAR RESERVE	For accrued 'employee benefits' due to employees upon termination of service.	83,689	84,700	0
Retirement Contribution	ERS RESERVE	For employer retirement contributions to the State and Local Employees' Retirement System.	7,800,547	7,898,100	1,800,000 to reduce tax levy
Reserve for Uncollected Taxes	NYS TRS TO	For unpaid taxes due certain city school districts not reimbursed by their city/county until the following fiscal year.	2,012,982	2,038,100	1,482,000 to reduce tax levy
Single Other Reserve + (add)					

Note: Be sure to click on the Save button at the bottom after each additional Reserve you add under Capital, Property Loss, Liability, or Other Reserve.

\* NYSED Reserve Guidance: [http://www.p12.nysed.gov/mgtserv/accounting/docs/reserve\\_funds.pdf](http://www.p12.nysed.gov/mgtserv/accounting/docs/reserve_funds.pdf)

OSC Reserve Guidance: <http://osc.state.ny.us/localgov/pubs/listacctg.htm#reservefunds>

\*\*Provide a brief, but specific, statement of the planned use and appropriation for the reserve in SY 2024-25. Mention any capital expenditures that will need to be voted upon in the upcoming Budget Vote.